



OI Forum Meeting Spring 2022

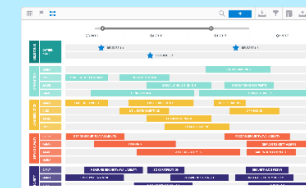
Tuesday pm 29 & Wednesday 30 March 2022

Planned to take place face-to-face
at the Institute for Manufacturing, Cambridge
Optional hybrid participation via Zoom

Agenda Overview – Tuesday 29 & Wednesday 30 March 2022

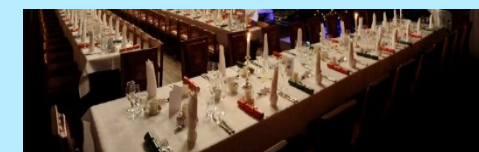
Tuesday 29 March (pm) – *Developing a Sector Roadmap for 2022-2030*

- Context – External Drivers & Market Trends
 - Insights from External Keynotes (drawing on Cambridge & ecosystem)
- Identifying Value Creation opportunities – Across the Value Chain
 - Members share perspectives based on short pre-work template
- ➔ Joining the Dots to Create Value
 - One-to-One Ideation ‘Speed Dates’ across Value Chain



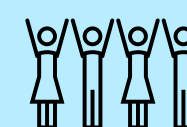
Tuesday 29 March (evening) – *Networking Dinner*

- Networking drinks and dinner, West Court Dining Room, Jesus College



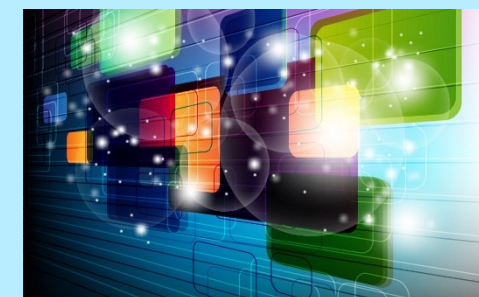
Wednesday 30 March (am) – *(Open) Innovation Practice*

- Communicating Top-Down Commitment to (Open) Innovation
 - Keynote – Costas Papaikonomou, The Grumpy Innovator
 - Group Discussion – Lessons from successes and ‘other learnings’
- Developing & Deploying Skills for (Open) Innovation
 - Where are the gaps – Group Prioritisation
 - Lessons from IfM research – Letizia Mortara



Wednesday 30 March (pm) – *The Solution side of the Roadmap*

- Technology Push Keynotes
 - What are the game-changing Technologies to watch out for
- Matching Capabilities to the Opportunities identified on Day 1
 - What should we be scouting?
- Wrap-up and Next Steps



Tuesday
29 March
Afternoon

Roadmap
Context &
Drivers →
Value Creation
Opportunities

AGENDA – TUESDAY 29 MARCH AFTERNOON

Roadmap Context & Drivers → Value Creation Opportunities

12:00 F2F participants Arrival & Networking Lunch

12:30 'ZOOM Doors open' feel free to arrive early to say 'Hello!'

12:45 Start, Welcome and Introductions – Dominic Oughton, IfM

13:00 Context – External Drivers & Market Trends

- Insights from External Keynotes See over for Speakers

15:00 Identifying Value Creation opportunities – Across the Value Chain

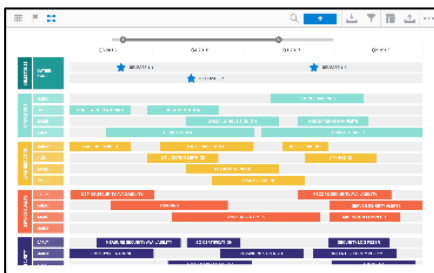
- Members share perspectives based on short pre-work template

16:00 Joining the Dots to Create Value

- One-to-One Ideation 'Speed Dates' across Value Chain
- 4 x 15mins discussions to ideate Value Creation Opportunities

17:00 Wrap Up

17:15 Close



18:30 Networking Drinks

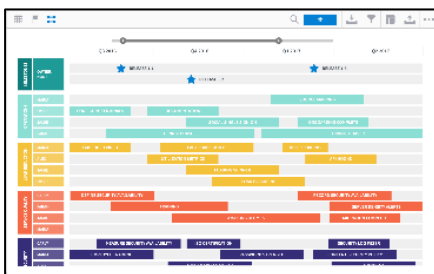
19:00 Dinner West Court Dining Room, Jesus College

Tuesday
29 March
Afternoon

Roadmap
Context &
Drivers →
Value Creation
Opportunities

KEYNOTE SPEAKERS – TUESDAY 29 MARCH AFTERNOON

- ***Driving Digital Trust***
 - **Mark Brown**, Global Managing Director Digital Trust, BSI
- ***Future Agri-Tech***
 - **Belinda Clarke**, Director, Agri-Tech East
- ***Delivering Sustainable Food***
 - **Simon Heppner**, Founder and Executive, Net Zero Now
- ***Consumer Trends to 2030***
 - **Mike Hughes**, Head of Research & Insights, FMCG Gurus
- ***Legal Frameworks for Global Food Security***
 - **Prof Cristiane Derani**, Cambridge Centre for Global Food Security
- ***Emerging Technology in Agricultural and Sustainability***
 - **Natasha Santos**, Head of Global Stakeholder Affairs & Strategy Partnerships, Bayer AG

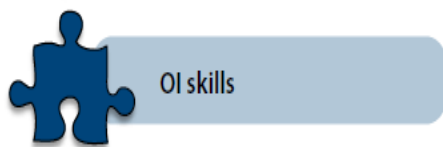
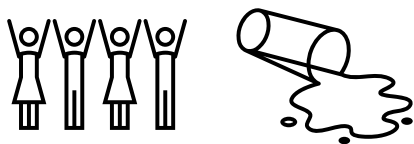


Note: Working titles subject to change



Wednesday
30 March
Morning

Open Innovation
Practice
Top-Down
Commitment &
OI Skills



AGENDA – WEDNESDAY 30 MARCH MORNING

Open Innovation Practice: Top-Down Commitment & OI Skills

9:00 F2F Arrival & Coffee

9:15 **'ZOOM Doors open'** feel free to arrive early to say 'Hello!'

9:30 **Start, Welcome and Introductions** – Dominic Oughton, IfM

9:45 **Communicating Top-Down Commitment to (Open) Innovation**

- **Keynote** – Costas Papaikonomou, Founder – Una Terra
- **Group Discussion** – Lessons from successes and 'other learnings'

11:00 Break

11:15 **Developing & Deploying Skills for (Open) Innovation**

- **Where are the gaps** – Group Prioritisation
- **Lessons from IfM research** – Letizia Mortara
- **Breakout Discussions** – What do we need to fill priority gaps?

12:45 Lunch

Costas




Hi

Costas Papaikonomou
Founding partner at Una Terra,
sustainable venture studio

Co-Founder of Happen Group
Founded in 2007 and sold in 2019

Innovation (in)convenient truths

MISTAKING YOUR MAP OF THE CATEGORY FOR HOW THE REAL WORLD WORKS	MIS-ALIGNING THE BUSINESS OBJECTIVE AND INNOVATION OBJECTIVE	NOT FOLLOWING THROUGH ON WHAT MAKES GOOD IDEAS TRULY VIABLE	HOW TO SELL CREATIVE SERVICES PROFITABLY AND BUILD A BUSINESS FROM IT
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*business development for professional Creatives

Wednesday
 30 March
 Afternoon

 Roadmap

 Solutions →
 Technologies &
 Enablers

AGENDA – WEDNESDAY 30 MARCH AFTERNOON

The Solution side of the Roadmap → Technologies & Enablers

13:30 Afternoon Agenda & Process – Dominic Oughton, IfM

13:45 Technology & Enabler Keynotes

- What are the game-changing Technologies to watch out for?
- See over for Speakers

15:00 What is emerging from research?

- Presentations from the Cambridge Centre for Global Food Security

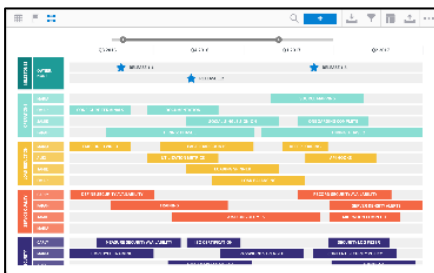
15:30 Matching Capabilities to the Opportunities identified on Day 1

- Breakout Group Activity - What should we be scouting?

16:30 Feedback from Breakouts

16:45 Wrap-up and Next Steps

17:00 Close



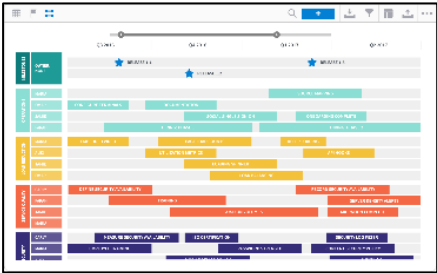
Wednesday
30 March
Afternoon

Roadmap

Solutions →
Technologies &
Enablers

KEYNOTE SPEAKERS – WEDNESDAY 30 MARCH AFTERNOON

- ***Big Data, AI & Machine Learning applied to Waste Management***
 - Biffa
- ***Coding, Tracking & Consumer Connection***
 - Domino
- ***Behavioural Science & HMI for Consumer Education & Behaviour Change***
 - Cambridge Consultants
- ***Automating Perception of Food & Drink***
 - Cambridge Consultants
- ***Shelf Life Extension***
 - Campden BRI
- ***Rapid Analysis for Quality & Safety***
 - Campden BRI
- ***Ensuring Provenance & Integrity***
 - Queen’s University Belfast



Note: Working titles subject to change

More volunteers welcome!!!



Priorities for (Open) Innovation Practice

#	Priority (Open) Innovation Practice Areas	Votes
1	Developing and deploying Skills for OI	15
2	Communicating Top-Down Commitment to (Open) Innovation	10
3	Getting the right Physical Infrastructure for Innovation	10
4	Reward Systems to promote Collaborative Behaviour	9
5	Defining Output / Value Metrics for (Open) Innovation	8
6	Using Champions to promote OI Culture	6
7	Defining Input / Activity Metrics for (Open) Innovation	5
8	Integration of OI with other Technology Management tools	2
9	Developing a common vocabulary for (Open) Innovation	1
10	Regulative Motivation - Based on Plan Adherence & Metrics	0



Priorities for the roadmap - External Drivers

#	External Drivers	Votes
1	Sustainability - Climate impact & resource efficiency	19
2	Focus on Health & Wellbeing (physical & mental)	15
3	Big Data, AI & machine learning	13
4	D2C, e-retail & delivery models	8
5	Energy & raw materials costs	7
6	Ethical sourcing & traceability / provenance	7
7	Labour / skills availability	6
8	International trade / supply chain disruptions	5
9	Social media & influencer culture	5
10	Food security (feeding 10 Billion)	3



Priorities for the roadmap - Market Trends

#	Food, Drink & FMCG sector Trends	Votes
1	Food Waste reduction	14
2	Gut health & microbiome	13
3	Plant-based & flexitarian diets	12
4	Food as a wellness category	10
5	Regulation (sugar-tax / advertising bans / etc)	8
6	Sensory & Social experience	8
7	Wider ingredient choice (fermented / fungi / insects / algae etc)	7
8	Vertical Farming / precision agriculture	5
9	Artisanal & ethnic & international	1
10	Home cooking & Instagramable food	1



Priorities for the roadmap - Value Creation Opportunities

#	Value Creation Opportunities	Votes
1	Sustainable packaging / plastics reduction / reusable / edible...	16
2	Digital connection of consumers to food / brand journey	11
3	Functional food for health & wellbeing	11
4	Healthy indulgence / enjoyment (zero / low / 'free' etc)	9
5	Personalisation / mass-customisation	9
6	D2C & delivery	6
7	Products for target demographics eg ageing population	6
8	Convenience (acquisition, preparation, consumption, disposal)	5
9	Intelligent / connected Home & 'Dark' kitchens	3
10	Net-zero / dual purpose products (taste good - do good)	3



Priorities for the roadmap - Capabilities & Enablers

#	Capabilities & Enablers	Votes
1	Big Data & Machine Learning / AI	15
2	Consumer Education & Behaviour Change	11
3	Labeling & consumer information (health, origin, carbon, allergens...)	9
4	Consumer / User-centric design & co-creation	8
5	Shelf life extension	7
6	3D printing & cell-based ingredients	6
7	Automation (from farm to factory to kitchen)	5
8	ID, tagging, IoT & Blockchain	5
9	Rapid analysis for quality & safety	5
10	Genome editing / Synthetic Biology	2